

FMHL/SEC/LODR/NOV'22

November 17, 2022

Department of Corporate Services  
BSE Limited  
PhirozeJeejeebhoy Towers  
Dalal Street, Mumbai – 400 001  
Scrip Code: 523696

Dear Sir/Madam,

**Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

This is in continuation to our letter dated September 22, 2022, September 23, 2022 and November 11, 2022, please find attached herewith a copy of Stock Exchange intimation submitted by Fortis Healthcare Limited dated November 17, 2022 with respect to pending Open Offer of the Company.

We will keep the stock exchanges updated / informed regarding material development in this matter.

This is for your information and records please.

Thanking you,  
Yours Sincerely,  
For Fortis Malar Hospitals Limited

  
Sandeep Singh  
Company Secretary & Compliance Officer  
M. No. F9877



Encl: a/a



**Fortis Healthcare Limited**  
Tower-A, Unitech Business Park, Block-F,  
South City 1, Sector – 41, Gurgaon,  
Haryana – 122 001 (India)  
Tel : 0124 492 1033  
Fax : 0124 492 1041  
Emergency : 105010  
Email : [secretarial@fortishealthcare.com](mailto:secretarial@fortishealthcare.com)  
Website : [www.fortishealthcare.com](http://www.fortishealthcare.com)

**FHL/SEC/2022-23**

**November 17, 2022**

**The National Stock Exchange of India Ltd.  
Corporate Communications Department**

**BSE Limited  
Corporate Services Department**

**Scrip Symbol: FORTIS**

**Scrip Code:532843**

**Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

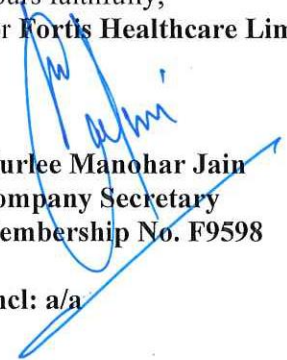
Dear Madam / Sir,

This is in continuation to our letter dated September 22, 2022, September 23, 2022 and November 11, 2022, kindly find attached herewith announcement made by IHH Healthcare Berhad dated November 17, 2022 on Malaysian Stock Exchange (i.e. Bursa Malaysia) with respect to pending Open Offer of the Company and Fortis Malar Hospitals Limited.

We will keep the stock exchanges updated / informed regarding material development in this matter.

This is for your information and records please.

Thanking you,  
Yours faithfully,  
For **Fortis Healthcare Limited**

  
**Murlee Manohar Jain**  
Company Secretary  
Membership No. F9598

**Encl: a/a**

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**FORTIS HEALTHCARE LIMITED**

Regd. Office : Fortis Hospital, Sector 62, Phase – VIII, Mohali – 160062  
Tel : 0172-5096001, Fax : 0172-5096221, CIN : L85110PB1996PLC045933



Registration No.: 201001018208 (901914-V)  
(Incorporated in Malaysia)

**IHH HEALTHCARE BERHAD (“IHH” OR THE “COMPANY”)**

- (I) SUBSCRIPTION OF 235,294,117 NEW EQUITY SHARES OF FACE VALUE OF INDIAN RUPEES (“INR”) 10 EACH (“FORTIS SHARES”) IN FORTIS HEALTHCARE LIMITED (“FORTIS”) THROUGH PREFERENTIAL ALLOTMENT BY FORTIS TO AN INDIRECT WHOLLY-OWNED SUBSIDIARY OF IHH, NORTHERN TK VENTURE PTE LTD (“NTK” OR THE “ACQUIRER”) (“SUBSCRIPTION”);**
- (II) MANDATORY OPEN OFFER FOR ACQUISITION OF UP TO 197,025,660 FORTIS SHARES REPRESENTING ADDITIONAL 26.10% OF THE EXPANDED VOTING SHARE CAPITAL OF FORTIS BY THE ACQUIRER (“FORTIS OPEN OFFER”); AND**
- (III) MANDATORY OPEN OFFER FOR ACQUISITION OF UP TO 4,894,308 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF INR 10 EACH (“MALAR SHARES”), REPRESENTING 26.11% OF THE FULLY DILUTED VOTING EQUITY SHARE CAPITAL OF FORTIS MALAR HOSPITALS LIMITED (“MALAR”) BY THE ACQUIRER (“MALAR OPEN OFFER”, AND COLLECTIVELY WITH THE FORTIS OPEN OFFER, THE “OPEN OFFERS”).**

**[THE SUBSCRIPTION, FORTIS OPEN OFFER, AND THE MALAR OPEN OFFER ARE HEREINAFTER COLLECTIVELY REFERRED AS THE “TRANSACTION”]**

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We refer to our earlier announcements dated 13 July 2018, 15 August 2018, 13 November 2018, 17 December 2018, 18 November 2019, 3 February 2020, 5 March 2020, 17 March 2020, 14 August 2020, 22 September 2022, 23 September 2022, 26 September 2022 and 11 November 2022 (“**Said Announcements**”) in relation to the Transaction. Unless otherwise expressed or defined herein, all capitalised terms used in this announcement shall have the same meanings as ascribed to them in the Said Announcements (or any of them).

IHH wishes to announce that the Securities and Exchange Board of India (“**SEBI**”) has advised on 16 November 2022 that the Open Offers should be proceeded with after obtaining an appropriate order in this regard from the Delhi High Court. In view of this letter from the SEBI, IHH is obtaining advice from legal counsel on next steps.

IHH reaffirms its commitment towards its investors and the India healthcare sector, and will make appropriate announcement(s) to Bursa Securities in a timely manner in accordance with the Main Market Listing Requirements of Bursa Securities.

This announcement is dated 17 November 2022.